CK. St.

BLANCHARD, WALKER, O'QUIN & ROBERTS

(A PROFESSIONAL LAW CORPORATION)

1400 Bank One Tower, 400 Texas Street Shreveport, Louisiana 71101 Telephone (318) 221-6858 Telecopier (318) 227-2967 bwor@bwor.com

Mailing Address:
Post Office Drawer 1126
Shreveport, Louisiana 71163-1126
February 1, 2002

Newton G. Blanchard (1922) ELIAS GOLDSTEIN (1962) HENRY G. WALKER (1963) ARTHUR O'QUIN (1972) WILTON H. WILLIAMS, JR. (1975) LEON O'QUIN (1979) JOSEPH W. MILNER (1989) ROBERT ROBERTS, JR. (1991) GLYDE W. THURMON (1992) PIRE HALL, JR. (1999)

> Of Counsel Gilbert L. Hetherwick Robert Roberts III Neilson S. Jacobs

MARLIN RISINGER, JR. (RETIRED)

* BOARD CERTIFIED TAX LAW SPECIALIST

J. Edgerton Pierson, Jr., P.C. *+

JOHN T. COX, JR.

W. MICHAEL ADAMS

J. DAVID GARRETT

MICHAEL E. RIDDICK

Leslie Idom Kalmbach Gary H. Love

KIMBERLY D. BELANGER

CECIL W. TALLEY ROBERT W. JOHNSON

E. KEITH CARTER

Paul M. Adrins A. M. Stroud III

Pamela G. Nathan

STACEY D. WILLIAMS

Wm. Timothy Allen III

REGINALD E. CASSIBRY, P.C.

+ BOARD CERTIFIED ESTATE PLANNING AND ADMINISTRATION SPECIALIST

Honorable Philip N. Asprodites Commissioner of Conservation State of Louisiana Post Office Box 94275 Baton Rouge, Louisiana 70804-9275

RE: HEARING APPLICATION

HOSS RA SUA U CV RA SUA M CV RA SUA Ruston Field

Lincoln Parish, Louisiana
Our File No.: 450323.0013

Dear Sir:

On behalf of WILL-DRILL RESOURCES, INC., application is hereby made for a public hearing to receive evidence concerning the issuance of an order pertaining to the following matters relating to the Hosston Zone, Upper Cotton Valley Zone and Middle Cotton Valley Zone, Reservoirs A, in the Ruston Field, Lincoln Parish, Louisiana:

- 1. To establish rules and regulations and to create a single drilling and production unit (to be designated as HOSS RA SUA) for the Hosston Zone, Reservoir A, in the Ruston Field, Lincoln Parish, Louisiana, as shown on the plat attached hereto;
- 2. To establish rules and regulations and to create a single drilling and production unit (to be designated as U CV RA SUA) for the Upper Cotton Valley Zone, Reservoir A, in the Ruston Field, Lincoln Parish, Louisiana, as shown on the plat attached hereto;
- To establish rules and regulations and to create a single drilling and production unit (to be designated as M CV RA SUA) for the Middle Cotton Valley Zone, Reservoir A, in the Ruston Field, Lincoln Parish, Louisiana, as shown on the plat attached hereto;

- 4. To force pool and unitize all separately owned tracts, mineral leases, and other property interests within said units, with allocation of production from each unit well to the tracts within the unit therefor to be on the basis of surface acreage.
- 5. To designate Will-Drill Resources, Inc. as the unit operator for each of the proposed units;
- To provide that any future wells drilled to, permitted for, or completed in the Hosston Zone, Upper Cotton Valley Zone or Middle Cotton Valley Zone, Reservoirs A, in the Ruston Field, Lincoln Parish, Louisiana, shall be located in accordance with Statewide Order No. 29-E; and
- 7. To consider and cover such other matters as the Commissioner of Conservation may deem appropriate and necessary under the circumstances.

The Hosston Zone, Reservoir A, in the Ruston Field, Lincoln Parish Louisiana, is hereby defined as that gas and condensate bearing interval between the depths of 5405 feet and 8252 feet (electric log measurements) in the Pitts Oil Company - Colvin No. 1 Well, located in Section 16, Township 19 North, Range 2 West, Lincoln Parish, Louisiana.

The Upper Cotton Valley Zone, Reservoir A, in the Ruston Field, Lincoln Parish Louisiana, is hereby defined as that gas and condensate bearing interval between the depths of 8894 feet and 9048 feet (electric log measurements) in the Pitts Oil Company - Colvin No. 1 Well, located in Section 16, Township 19 North, Range 2 West, Lincoln Parish, Louisiana.

The Middle Cotton Valley Zone, Reservoir A, in the Ruston Field, Lincoln Parish Louisiana, is hereby defined as that gas and condensate bearing interval between the depths of 9244 feet and 9500 feet (electric log measurements) in the Pitts Oil Company - Colvin No. 1 Well, located in Section 16, Township 19 North, Range 2 West, Lincoln Parish, Louisiana.

Pertinent data concerning the intended application will be made available for inspection at the offices of Will-Drill Resources, Inc., 416 Travis Street, Suite 1200, Shreveport, Louisiana 71101. Any person wishing to inspect such data should call Mr. Mike Fulford at (318) 222-7464 during normal business hours or write Mr. Fulford at the above address, in order to arrange a date and time for such inspection. A copy of any such pertinent data can be obtained at the expense of the requesting party.

Honorable Philip N. Asprodites February 1, 2002 Page 3

A list of the names and addresses of all Interested Owners, Represented Parties and Interested Parties (as defined in the Rules of Procedure) is attached hereto, and a copy of this application, with the annexed plat, is being sent to each of such persons. A reasonable effort has been made to determine that the enclosed list includes all of the persons to whom this notice must be sent under the Rules of Procedure. The Applicant will also arrange for mailing, posting and publication of the legal notice of this hearing in accordance with the Rules of Procedure.

By Pre-Application Notice dated January 17, 2002, applicant advised the Commissioner of Conservation, the District Manager and all Interested Owners, Represented Parties and Interested Parties of applicant's intention to apply for the hearing which is the subject of this application. Applicant received no request for a conference, and accordingly, no conference was held.

A check in the amount of \$2,100.00 made payable to the Commissioner of Conservation is enclosed herewith as the statutory fee for holding the requested hearing.

This application is being filed in duplicate, and a copy hereof is being sent to Mr. James C. Broussard, Shreveport District Manager of the Office of Conservation, and to each Interested Owner, Represented Party and Interested Party whose name is shown on the attached list.

Very truly yours,

BLANCHARD, WALKER, O'QUIN & ROBERTS

WTAIII/cmd Enclosures Wm. Timothy Allen III
Attorneys for Will-Drill Resources, Inc.

cc: Mr. James C. Broussard, Shreveport
District Manager, Office of Conservation
(w/encl)

Interested Owners, Represented Parties and Interested Parties (w/copy of plats only)





